

FOR IMMEDIATE RELEASE

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Two Capital Raises Closed within 95 Days of Engagement

WASHINGTON, DC – December 28, 2012 – Greenberg Advisors, LLC ("Greenberg"), the leading M&A and strategic advisor to the Accounts Receivable Management ("ARM") and related sectors, is pleased to announce the closing of two separate transactions within a seven day span.

Greenberg advised the shareholders of a growing, national servicer of student loan and other consumer and commercial receivables ("Client") in obtaining well-priced debt capital from two lenders. This will significantly lower the firm's overall cost of capital and will be used to fund the infrastructure expansion needed for several large new contracts. Greenberg advised the Client's shareholders throughout the process.

Brian Greenberg, CEO of Greenberg Advisors, noted, "We're excited for our client, and glad to have advised them in this critical stage of their growth. They have a great business, servicing large 'blue chip' clients, which when combined with our market knowledge and bank relationships, was instrumental in our ability to complete both financings within 95 days from the start of our engagement."

About Greenberg Advisors

Greenberg Advisors, LLC provides trusted M&A and strategic advice within the financial services and business services sectors worldwide. The firm is best known for its expertise in Accounts Receivable Management (ARM), Revenue Cycle Management (RCM), Business Process Outsourcing (BPO), and Specialty Finance. Focused on these interrelated sectors for over 15 years, the firm's professionals offer a comprehensive, yet highly specialized perspective from which to advise clients, which has resulted in the completion of nearly 100 merger & acquisition (M&A), capital raising, valuation, and strategic advisory transactions. These client successes reflect its distinct client-first approach, objective point of view, deep sector expertise, and roll-up-the-sleeves work ethic.

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